

TABLE 4: FUNDING PERIOD 1 2008-09

Children, Schools and Families Financial Data Collection

Table 4: Funding Factors

Year	2008-09	LEA Name	Barnet	LEA No	302	Email Address	carol.beckman@barnet.gov.uk
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(1) Nursery, Primary and Secondary Schools

PUPIL COUNT ARRANGEMENTS (2)

School budget shares are based on the January SC count prior to the funding year for all relevant year groups with the exception of nursery pupil numbers, which are based on agreed places.

(3) Band, Range or Level	(4) Unit Value £	(5) Total allocated through factor	(6) % of Nursery, Primary & Secondary budgets
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AGE-WEIGHTED FUNDING (7)

AGE-WEIGHTED FUNDING (7)			Weighting Ratios (8)		Pupil numbers (9)		
Key Stage	School Year	Age group (pupils' ages as at 31 st August 2008)			Nursery	Primary	
-	Nursery	3 yr old	3174.54	Nursery	1,896.00	274.00	1622
-	Nursery	4 yr old	3174.54	869,823.70	0.00	0.00	0
-	Reception		2416.80		3,522.00		
1	1	5	2416.80		3,368.00		
	2	6	2416.80		3,360.00		
	3	7	2374.75		3,447.00		
2	4	8	2374.75		3,393.00		
	5	9	2374.75		3,374.00		
	6	10	2374.75		3,410.00		
	7	11	3207.63		3,012.00		
3	8	12	3207.63	Primary:	3,152.00		
	9	13	3207.63	62,274,841.85	3,171.00		
4	10	14	3935.48	Secondary:	3,099.00		
	11	15	3935.48	54,835,077.43	3,226.00		
Re-takes (Year 12+)				0.00			
				Secondary			
				54,835,077.43			

Method and worked example(s) where appropriate:

Total number of pupils @ each Key Stage x relevant AWPU.

PRE-SCHOOL Pupil-Led Funding (Nursery Classes) (10)

Nursery 3 year olds			Nursery:	
Nursery 4 year olds			Primary:	

Method and worked example(s) where appropriate:

PRE-SCHOOL Place-Led Funding (Nursery Classes) (11)

Nursery 3 year olds		481	Nursery:	258	32	226
Nursery 4 year olds		481	15,406	0	0	0
			Primary:			
			108,804			

Method and worked example(s) where appropriate:
Total no. of Full Time Equivalent Nursery Places (FTE) x Unit Value

KS 1 ALTERNATIVE FUNDING ROUTES FROM 1/9/03 (i.e. not by AWPU) (12)

Class-based		Nursery:	
Class-based		Primary:	
Ghost funding		Nursery:	
Ghost funding	2416.80	Primary:	70,087

Method and worked example(s) where appropriate:
The 'ghost' pupil number is calculated to be that number which, when added to the number of pupils which would otherwise result in classes over 30 multiplied by the KS1 age-weighted pupil unit (AWPU), will approximate to the average teacher cost.

Difference in funding for pupils educated additionally at F.E colleges, work based learning providers or other providers of more practical learning options				
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Method and worked example(s) where appropriate:

FUNDING OF SIXTH FORM PUPILS FROM LEA FUNDS (13)

"Top-up"			
		Secondary:	

Method and worked example(s) where appropriate:

hostels (14)

Free School Meals	Nursery	30	337	Nursery:	
	Primary	4,929	337	Primary:	1,660,876
	Secondary	2,646	285	Secondary:	752,903

Method and worked example(s) where appropriate:
Number of pupils eligible for Free School Meals is based on SC x rate per meal.

LSC GRANT ALLOCATION FUNDING SIXTH FORM PUPILS (15)

FTE Pupils (LSC)	3,959		
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of % FSM eligibility or £47 per pupil plus EAL points scores x £17.06 .Prior Attainment is used for Junior & Secondary schools.

Individually Assigned Resources (20)

Nursery

		Nursery:	

Primary

		Primary:	

Secondary

		Secondary:	

Method and worked example(s) where appropriate:

SEN - pupils with or without statements (place-led treated as pupil-led) Other (21)

Nursery

		Nursery:	

Primary

Learning Support Unit	2	49,350	
Language & Communication	12	246,788	
Physical Difficulties	12	277,455	
Speech & Language	18	231,143	
Autistic Spectrum	30	693,953	
Hearing Impairment	20	343,322	

Primary:	
1,891,362	

Secondary

Learning Support Units	2	97,499	
Hearing Impairment	15	256,394	
Emotional & Behavioural Difficulties	32	444,856	
Autistic Spectrum	3	95,335	
Specific Learning Difficulties Unit	15	103,092	
Physical Difficulties	14	189,533	

Secondary:	
1,284,207	

Method and worked example(s) where appropriate:
 Separate place factors apply for the categories of need identified. Funding is allocated on the number of planned places x rate plus a basic entitlement per unit.

AEN - Identified Special Educational Needs (not pupil led) (22)

		Nursery:	
		Primary:	
		Secondary:	

Method and worked example(s) where appropriate:

AEN - Other Learning Needs (23)

Mobility				
			Nursery:	
Mobility	1000	276.14		
			Primary:	
			276,144	
Mobility	583	281.86		
			Secondary:	
			164,325	

AEN - Social Needs (24)

Pockets of Deprivation	various	5,323.49		
Free School Meals	101	664.70	Nursery:	
			72,215	
Pockets of Deprivation	various	757,957.55		
Free School Meals	5104	664.70	Primary:	
Pockets of Deprivation	various	488,855.19	4,150,585	
Free School Meals	2646	762.98		
			Secondary:	
			2,507,709	

Method and worked example(s) where appropriate:

period in the past 2 years as a percentage of the school roll (excluding 6th form). Admission data is taken from the SC. If the % turnover is greater than 18% in Infants, 14% in Juniors, 20% in Primary and 13% Secondary, the number of mobile pupils are eligible for funding.

Based on Free School Meal eligibility taken from SC. For nursery pupils only full time pupils eligible for free school meals are funded.

Pockets of Deprivation based on IDACI score

Site - Specific Factors (including pupil-led) (25)

Nursery

Repairs etc	2076	25.64		
Grounds/Sports Facilities	9,022	0.18		
Lump Sum with Pitches	4	816.72		
Premises Insurance	3912	various		
NNDR/Council Tax/Caretakers Rent	12464	various	Nursery:	
			74,492	

Primary

Repairs etc	171,452	25.64		
Swimming Pool Energy	10	12,463.60		
Grounds/Sports Facilities	960,365	0.18		
Lump Sum with Pitches	86	816.72		
Lump Sum needing to Rent Pitches	0	0.00		
Premises Insurance	298,158	various	Primary:	
NNDR/Council Tax/Caretakers Rent	887,048	various	5,948,594	

Secondary

Repairs etc	172635	19.90		
Swimming Pool Energy	2	14,749.11		
Grounds/Sports Facilities	1002157	0.18		
Lump Sum with Pitches	15	1,166.58		
Lump Sum needing to Rent Pitches	13	5,831.84		
Premises Insurance	341651	various	Secondary:	
NNDR/Council Tax/Caretakers Rent	682728	various	4,762,479	

Method and worked example(s) where appropriate:

Building Maintenance - Floor Area is allocated on the maintenance floor area at a rate per square metre.

Swimming Pools - a lump sum for each pool

Grounds Maintenance is allocated on the total site area at a rate per square metre, plus an additional lump sum. The value of the lump sum varies for primary and secondary schools, and secondary schools needing to rent pitches receive an additional lump

Premises Insurance - is allocated based on an LA valuation, with any additional amount allocated via the AWPU

NNDR, caretakers' council tax & caretakers' rents are based on estimated costs

School-Specific Factors (including pupil led) (26)

Nursery

Basic Entitlement	4	98,735.01	
Nursery Addition	4	47,433.35	
Split Site Lump Sum	0	0.00	
Split Site Teacher & Travelling	0	0.00	
One & Half Form Entry	0	0.00	
Newly Qualified Teachers	0	3,000.00	
VA/Foundation Admissions	0	265.91	Nursery:
Leave & Salary Safeguarding	0	various	584,673

Primary

Basic Entitlement	87	98,735.01	
Nursery Addition	52.00	2,914.80	
Split Site Lump Sum	2	29,108.19	
Split Site Teacher & Travelling	0	0.00	
One & Half Form Entry	6	23,334.28	
Newly Qualified Teachers	103	3,000.00	
VA/Foundation Admissions	37	265.91	Primary:
Leave & Salary Safeguarding	0	various	9,258,576

Secondary

Basic Entitlement	19.4	170,728.79	
Nursery Addition	0	0.00	
Split Site Lump Sum	4	96,591.71	
Split Site Teacher & Travelling	4	51,974.29	
One & Half Form Entry	0	0.00	
Newly Qualified Teachers	99	3,000.00	
VA/Foundation Admissions	11	2,654.57	Secondary:
Leave & Salary Safeguarding	0	various	4,232,603

Method and worked example(s) where appropriate:

Basic - A lump sum to all schools to include: Headteacher, Support Staff, Caretaker, Governing Body Clerking and Supplies & Services.

Additional lump sums are allocated to schools with the following characteristics:

Nursery addition - to those schools with a nursery class and four nursery schools.

VA/Foundation - to recognise the workload of school admissions

One and a half form entry - for Primary schools admitting one and a half forms of entry

Leave & Salary Safeguarding - estimated cost of agreed special leave and salary safeguarding

NQTs - Schools have been allocated funding based on the number of NQTs on census day.

Split site - where a school operates on more than one site, funding is allocated for additional staffing costs. These are additional variations in secondary schools depending on the distance to the other site.

BUDGET ADJUSTMENTS (27)

TRANSITIONAL PROVISION (28)

Nursery:	0
Primary:	312,566
Secondary:	-10,088

Method and worked example(s) where appropriate:

Termly calculations of pupil numbers have been used where school classes are expected to open or

Akiva +30 in KS1 w.e.f Sept 08, Barnet Hill +15 in KS1 and +6 in KS2 w.e.f Apr 08

Childs Hill +13 in Nursery w.e.f Sept 08, Fairway +26 in Nursery w.e.f Spr 08, Menorah

Foundation +26 in Nursery w.e.f Sept 08, Rosh Pinah -9 in Nursery w.e.f Sept 08

Underhill Infant +26 in Nursery w.e.f Sept 08.
 Ashmole +14 in KS4 w.e.f Sept 08, Compton +30 in KS4 w.e.f Sept 08, Friern Barnet +12 in KS3 w.e.f Sept 08.
 Adjustments outstanding from previous year funding from contingency.

ABATEMENT OF Secondary (11-16) FUNDING arising from operation of the LEA's

Secondary:
 -977164

Method and worked example(s) where appropriate:
 Elements of the non-AWPU funding relating to 6th form provision are abated by the number of pupils in the 6th form as a % of the total roll of each school.

MINIMUM FUNDING GUARANTEE (30)

Nursery:
 29,247
 Primary:
 93,751
 Secondary:
 0

Method and worked example(s) where appropriate:
 In accordance with DfES methodology.

TOTAL FUNDS AVAILABLE TO MAINSTREAM SCHOOLS (31)

Nursery:
 1,680,557
 Primary:
 95,071,897
 Secondary:
 93,374,570

Method and worked example(s) where appropriate:

SPECIAL SCHOOLS (32)

PLACE-LED FUNDING (33)

Primary Moderate Learning Difficulties Standard	10	10,122
Primary Moderate Learning Difficulties Complex	65	12,976
Primary Severe Learning Difficulties Standard	6	16,416
Primary Severe Learning Difficulties Complex	57	22,567
Secondary Moderate Learning Difficulties Standard	50	8,253
Secondary Moderate Learning Difficulties Complex	110	14,173
Secondary Severe Learning Difficulties Standard	30	13,431
Secondary Severe Learning Difficulties Complex	35	24,068

Special:
 5,546,523

Method and worked example(s) where appropriate:
 Separate place factors apply for the categories of need identified. Funding is allocated on the number of planned places x rate per place at each school.

PUPIL-LED FUNDING (34)

Capitation	351	28
Exams	40	125
Free School Meals	133	337

Special

Method and worked example(s) where appropriate:

Pupil Capitation - a lump sum allocation for each pupil to cover marginal capitation costs.

Examinations - an amount for each pupil taking examinations.

AEN - LEARNING NEEDS ASSOCIATED WITH EAL (35)

EAL

407

10

Special

4,227

Method and worked example(s) where appropriate:

EAL - EAL data is collected from PLASC and a weighted score calculated based on key stage, free school meals and in-year admissions. Weightings are:- EAL & FSM = 3, EAL & IYA = 4, EAL & FSM & IYA =7, EAL & Year groups N,R,1,2 (not FSM or IYA)=1, EAL &

AEN - SOCIAL NEED (36)

Pockets of Deprivation

108

113

Special

12,116

Method and worked example(s) where appropriate:

Pockets of Deprivation based on IDACI score.

SITE - SPECIFIC FACTORS (Including pupil-led) (37)

Repairs etc

6891

27.94

Swimming Pool Energy

4

10,693.32

Grounds/Sports Facilities

47339

0.18

Lump sum with pitches

4

816.72

Premises Insurance

13525

various

Special

NNDR/Council Tax/Caretakers Rent

4271

various

264,845

Method and worked example(s) where appropriate:

Building Maintenance - Floor Area is allocated on the maintenance floor area at a rate per square metre.

Swimming Pools - a lump sum for each pool

The value of the lump sum varies for primary and secondary schools, and secondary schools needing to rent pitches receive an additional lump

Premises Insurance - is allocated based on an LA valuation, with any additional amount allocated via the AWPU

NNDR, caretakers' council tax & caretakers' rents are based on estimated costs

SCHOOL - SPECIFIC FACTORS (Including pupil-led) (38)

Basic Entitlement

4

105,607.43

NQT

1

3,000.00

Special

426,430

Method and worked example(s) where appropriate:

Basic - A lump sum to all schools to include: Headteacher, Support Staff, Caretaker, Governing Body Clerking and Supplies & Services

NQTs - Schools have been allocated funding based on the number of NQTs on census day.

BUDGET ADJUSTMENTS e.g transitional provision (39)

Special

7,000

Method and worked example(s) where appropriate:

Previous years adjustments from contingency.

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MINIMUM FUNDING GUARANTEE (40)

Special
28,546

Method and worked example(s) where appropriate:

In accordance with DfES methodology.

TOTAL FUNDS AVAILABLE TO SPECIAL SCHOOLS (41)
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Special
6,349,289

TOTAL FUNDS AVAILABLE TO ALL SCHOOLS (42)
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All Schools
196,476,313