

TABLE 4: FUNDING PERIOD 2 (2009-10)

Children, Schools and Families Financial Data Collection					Table 4: Funding Factors		
Year	2009-10	Local Authority Name	Barnet	Local Authority Number	302	Email Address	carol.beckman@barnet.gov.uk
Contact	Carol Beckman	Tel No.	020 8359 7636	Version No.	2	Completion Date	11/06/2009

(1) Nursery, Primary and Secondary Schools

PUPIL COUNT ARRANGEMENTS (2)

Supply Method of pupil count, count dates and worked example(s) where appropriate:

(3) Band, Range or Level	(4) Unit Value £	(5) Total allocated through factor	(6) % of Nursery, Primary & Secondary budgets
--------------------------	------------------	------------------------------------	---

AGE-WEIGHTED FUNDING (7)

Key Stage	School Year	Age group (pupils' ages as at 31 st August 2009)	Weighting Ratios (8)	Pupil numbers (9)			
				Nursery	Primary		
-	Nursery	3 yr old	3,288.82	Nursery	1,737.00	255.25	1481.75
-	Nursery	4 yr old	3,288.82	839,471.94	0.00	0.00	0
-	Reception		2,540.50		3,519.00		
1	1	5	2540.499033		3,550.00		
	2	6	2540.499033		3,348.00		
	3	7	2496.292655		3,307.00		
2	4	8	2496.292655		3,418.00		
	5	9	2496.292655		3,357.00		
	6	10	2496.292655		3,361.00		
3	7	11	3303.854513		2,990.00		
	8	12	3303.854513	Primary:	3,037.00		
	9	13	3303.854513	64,895,253.28	3,164.00		
4	10	14	4053.541165	Secondary:	3,213.00		
	11	15	4053.541165	55,866,554.30	3,078.00		
Re-takes (Year 12+)					0.00		
				Secondary:	55,866,554.30		

Method and worked example(s) where appropriate:

Total number of pupils @ each Key Stage x relevant AWPU.

PRE-SCHOOL Place-Led Funding (Nursery Classes) (10)

Nursery 3 year olds		249	Nursery:	
Nursery 4 year olds		249	7,980	
			Primary:	
			44,640	

Method and worked example(s) where appropriate:

KS 1 ALTERNATIVE FUNDING ROUTES FROM 1/9/03 (i.e. not by AWPU) (11)

Class-based		Nursery:	
Class-based		Primary:	
Ghost funding		Nursery:	
Ghost funding		Primary:	

Method and worked example(s) where appropriate:

Difference in funding for pupils educated additionally at F.E colleges, work based learning providers or other providers of more practical learning options				
---	--	--	--	--

Method and worked example(s) where appropriate:

FUNDING OF SIXTH FORM PUPILS FROM LOCAL AUTHORITY FUNDS (12)

"Top-up"

Secondary:

Method and worked example(s) where appropriate:

OTHER PLACE-LED FUNDING TREATED AS PUPIL-LED such as in boarding units and hostels (13)

Free School Meals	Nursery	24	337
	Primary	4,863	337
	Secondary	2,577	285

Nursery:	<input type="text"/>
8,087	
Primary:	<input type="text"/>
1,638,636	
Secondary:	<input type="text"/>
733,270	

Method and worked example(s) where appropriate:
 Number of pupils eligible for Free School Meals is based on SC x rate per meal.

LSC GRANT ALLOCATION FUNDING SIXTH FORM PUPILS (14)

FTE Pupils (LSC Funded) 4,198

Secondary:
 22,232,382

Method and worked example(s) where appropriate:
 As allocated by the LSC, including Teachers Pay Grants and any negative adjustment from previous year.

AEN -Learning needs associated with EAL (15)

<input type="text"/> 271.00	<input type="text"/> 17.04
<input type="text"/> 18,559.00	<input type="text"/> 14.55
<input type="text"/> 7,533	<input type="text"/> 21.24

Nursery:	<input type="text"/>
4,617	
Primary:	<input type="text"/>
269,985	
Secondary:	<input type="text"/>
159,979	

Method and worked example(s) where appropriate:
EAL - EAL data is collected from SC and a weighted score calculated based on key stage, free school meals and in-year admissions. Weightings are:- EAL & FSM = 3, EAL & IYA = 4, EAL & FSM & IYA =7, EAL & Year groups N,R,1,2 (not FSM or IYA)=1, EAL &

AEN Identified Special Educational Needs (pupil led) (16)

SEN - pupils with or without statements (pupil-led) Named Pupil Individually Assigned Resources (17)

Nursery	various	10,416
Primary	various	5,145,115
Secondary	various	2,798,351

Nursery:	<input type="text"/>
10,416	
Primary:	<input type="text"/>
5,145,115	
Secondary:	<input type="text"/>
2,798,351	

SEN - pupils with or without statements (pupil-led) Other (18)

Nursery		
Primary		

Nursery:

AEN - Social Needs (23)

Pockets of Deprivation	various	83,989.67		
FSM	668.5533524			
Pockets of Deprivation	various	4,116,161.02		
FSM	668.5533524			
Pockets of Deprivation	various	2,450,930.64		
FSM	762.6928319			
			Nursery:	
			83,990	
			Primary:	
			4116161	
			Secondary:	
			2,450,931	

Method and worked example(s) where appropriate:

Pupil Mobility is allocated on the number of pupils admitted outside the normal entry period in the past 2 years as a percentage of the school roll (excluding 6th form). Admission data is taken from the SC. If the % turnover is greater than 18% in Infants, 14% in Juniors, 20% in Primary and 13% Secondary, the number of mobile pupils are eligible for funding.
Based on Free School Meal eligibility taken from SC. For nursery pupils only full time pupils eligible for free school meals are funded.
Pockets of Deprivation based on IDACI score

Site - Specific Factors (including pupil-led) (24)

Nursery					
	Repairs etc	54,184.31	26.10		
	Grounds/Sports Facilities	1,651.43	0.18		
	Lump Sum with Pitches	3,325.67	831.42		
	Premises Insurance	3,912.00	various		
	NNDR/Council Tax/Caretakers Rent	13,062.71	various		
				Nursery:	
				76,136	
Primary					
	Repairs etc	4,433,094.06	26.10		
	Swimming Pool Energy	126,879.47	12,687.95		
	Grounds/Sports Facilities	173,338.50	0.18		
	Lump Sum with Pitches	70,670.51	831.42		
	Lump Sum needing to Rent Pitches	0.00	0.00		
	Premises Insurance	295,091.00	various		
	NNDR/Council Tax/Caretakers Rent	905,452.39	various		
				Primary:	
				6,004,526	
Secondary					
	Repairs etc	3,522,711.77	20.26		
	Swimming Pool Energy	30,029.19	12,687.95		
	Grounds/Sports Facilities	183,439.06	0.18		
	Lump Sum with Pitches	17,813.73	1,187.58		
	Lump Sum needing to Rent Pitches	77,178.51	5,936.81		
	Premises Insurance	341,651.00	various		
	NNDR/Council Tax/Caretakers Rent	716,196.11	various		
				Secondary:	
				4,889,019	

Method and worked example(s) where appropriate:

Building Maintenance - Floor Area is allocated on the maintenance floor area at a rate per square metre.
Swimming Pools - a lump sum for each pool
Grounds Maintenance is allocated on the total site area at a rate per square metre, plus an additional lump sum. The value of the lump sum varies for primary and secondary schools, and secondary schools needing to rent pitches receive an additional lump
Premises Insurance - is allocated based on an LA valuation, with any additional amount allocated via the AWPU
NNDR, caretakers' council tax & caretakers' rents are based on estimated costs

School-Specific Factors (including pupil led) (25)

Nursery					
	Basic Entitlement	4.00	402,048.96		
	Nursery Addition	4.00	193,148.58		
	Split Site Lump Sum	0.00	0.00		
	Split Site Teacher & Travelling	0.00	0.00		
	One & Half Form Entry	0.00	0.00		
	Newly Qualified Teachers	2.00	6,000.00		
	VA/Foundation Admissions	0.00	0.00		
	Leave & Salary Safeguarding	0.00	0.00		
				Nursery:	
				601,198	
Primary					
	Basic Entitlement	86.00	8,644,052.65		
	Nursery Addition	53.00	157,264.94		
	Split Site Lump Sum	2.00	59,264.28		
	Split Site Teacher & Travelling	0.00	0.00		
	One & Half Form Entry	6.00	142,525.80		
	Newly Qualified Teachers	88.00	264,000.00		
	VA/Foundation Admissions	37.00	10,015.81		
	Leave & Salary Safeguarding	0.00	0.00		
				Primary:	
				9,277,123	
Secondary					
	Basic Entitlement	20.40	3,545,558.82		
	Nursery Addition	0.00	0.00		
	Split Site Lump Sum	4.00	393,321.42		
	Split Site Teacher & Travelling	4.00	211,639.32		
	One & Half Form Entry	0.00	0.00		
	Newly Qualified Teachers	109.00	327,000.00		
	VA/Foundation Admissions	11.00	29,725.84		
	Leave & Salary Safeguarding	0.00	0.00		
				Secondary:	
				4,507,245	

Method and worked example(s) where appropriate:

Basic - A lump sum to all schools to include: Headteacher, Support Staff, Caretaker, Governing Body Clerking and Supplies & Services.

Additional lump sums are allocated to schools with the following characteristics:

Nursery addition - to those schools with a nursery class and four nursery schools.

VA/Foundation - to recognise the workload of school admissions

One and a half form entry - for Primary schools admitting one and a half forms of entry

Leave & Salary Safeguarding - estimated cost of agreed special leave and salary safeguarding

NQTs - Schools have been allocated funding based on the number of NQTs on census day.

Split site - where a school operates on more than one site, funding is allocated for additional staffing costs. These are additional variations in secondary schools depending on the distance to the other site.

TRANSITIONAL PROVISION (27)

Nursery:
0
Primary:
956,119
Secondary:
61,479

Method and worked example(s) where appropriate:

Termly calculations of pupil numbers have been used where school classes are expected to open or close so AWPU equivalent funding has been allocated in advance on a pro-rata basis for expected pupil numbers.

ABATEMENT OF Secondary (11-16) FUNDING arising from operation of the LA's formula (28)

Method and worked example(s) where appropriate:

Elements of the non-AWPU funding relating to 6th form provision are abated by the number of pupils in the 6th form as a % of the total roll of each school.

Secondary:
-1048178

MINIMUM FUNDING GUARANTEE (29)

Method and worked example(s) where appropriate:

In accordance with DfES methodology.

Nursery:
8,814
Primary:
118,998
Secondary:
73,152

TOTAL FUNDS AVAILABLE TO MAINSTREAM SCHOOLS (30)

Method and worked example(s) where appropriate:

Nursery:
1,640,709
Primary:
98,466,246
Secondary:
96,487,202

SPECIAL SCHOOLS (31)

PLACE-LED FUNDING (32)

Primary Moderate Learning Difficulties Standard	10	10,605
Primary Moderate Learning Difficulties Complex	70	13,596
Primary Severe Learning Difficulties Standard	6	17,210
Primary Severe Learning Difficulties Complex	57	23,660
Secondary Moderate Learning Difficulties Standard	50	8,647
Secondary Moderate Learning Difficulties Complex	110	14,848
Secondary Severe Learning Difficulties Standard	30	14,068
Secondary Severe Learning Difficulties Complex	38	25,226

Special
5,955,821

Method and worked example(s) where appropriate:

Separate place factors apply for the categories of need identified. Funding is allocated on the number of planned places x rate per place at each school.

PUPIL-LED FUNDING (33)

Capitation	363	29
Exams	40	130
Free School Meals	109	337

Special
52,394

Method and worked example(s) where appropriate:

Pupil Capitation - a lump sum allocation for each pupil to cover marginal capitation costs.

Examinations - an amount for each pupil taking examinations.

AEN - LEARNING NEEDS ASSOCIATED WITH EAL (34)

200	11

Special
2,141

Method and worked example(s) where appropriate:

EAL - EAL data is collected from PLASC and a weighted score calculated based on key stage, free school meals and in-year admissions. Weightings are:- EAL & FSM = 3, EAL & IYA = 4, EAL & FSM &

AEN - SOCIAL NEED (35)

Pockets of Deprivation

106	114

Special
12,095

Method and worked example(s) where appropriate:

Pockets of Deprivation based on IDACI score.

SITE - SPECIFIC FACTORS (Including pupil-led) (36)

Repairs etc	6,890.85	28.44
Swimming Pool Energy	4.00	10,885.80
Grounds/Sports Facilities	47,339.00	0.18
Lump sum with pitches	4.00	831.42
Premises Insurance	13,525.00	various
NNDR/Council Tax/Caretakers Rent	4,390.95	various

Special
269,412

Method and worked example(s) where appropriate:

Building Maintenance - Floor Area is allocated on the maintenance floor area at a rate per square metre.
Swimming Pools - a lump sum for each pool
Grounds Maintenance is allocated on the total site area at a rate per square metre, plus an additional lump sum. The value of the lump sum varies for primary and secondary schools, and secondary schools needing to rent pitches receive an additional lump
Premises Insurance - is allocated based on an LA valuation, with any additional amount allocated via the AWPU
NNDR, caretakers' council tax & caretakers' rents are based on estimated costs

SCHOOL - SPECIFIC FACTORS (Including pupil-led) (37)

Basic Entitlement	4.00	107,508.36
NQT	3.00	3,000.00

Special
439,033

Method and worked example(s) where appropriate:

Basic - A lump sum to all schools to include: Headteacher, Support Staff, Caretaker, Governing Body Clerking and Supplies & Services
NQTs - Schools have been allocated funding based on the number of NQTs on census day.

BUDGET ADJUSTMENTS e.g transitional provision (38)

Method and worked example(s) where appropriate:

Special
0

MINIMUM FUNDING GUARANTEE (39)

Method and worked example(s) where appropriate:

In accordance with DfES methodology.

Special
328

TOTAL FUNDS AVAILABLE TO SPECIAL SCHOOLS (40)

Special
6,731,225

TOTAL FUNDS AVAILABLE TO ALL SCHOOLS (41)

All Schools
203,325,383