

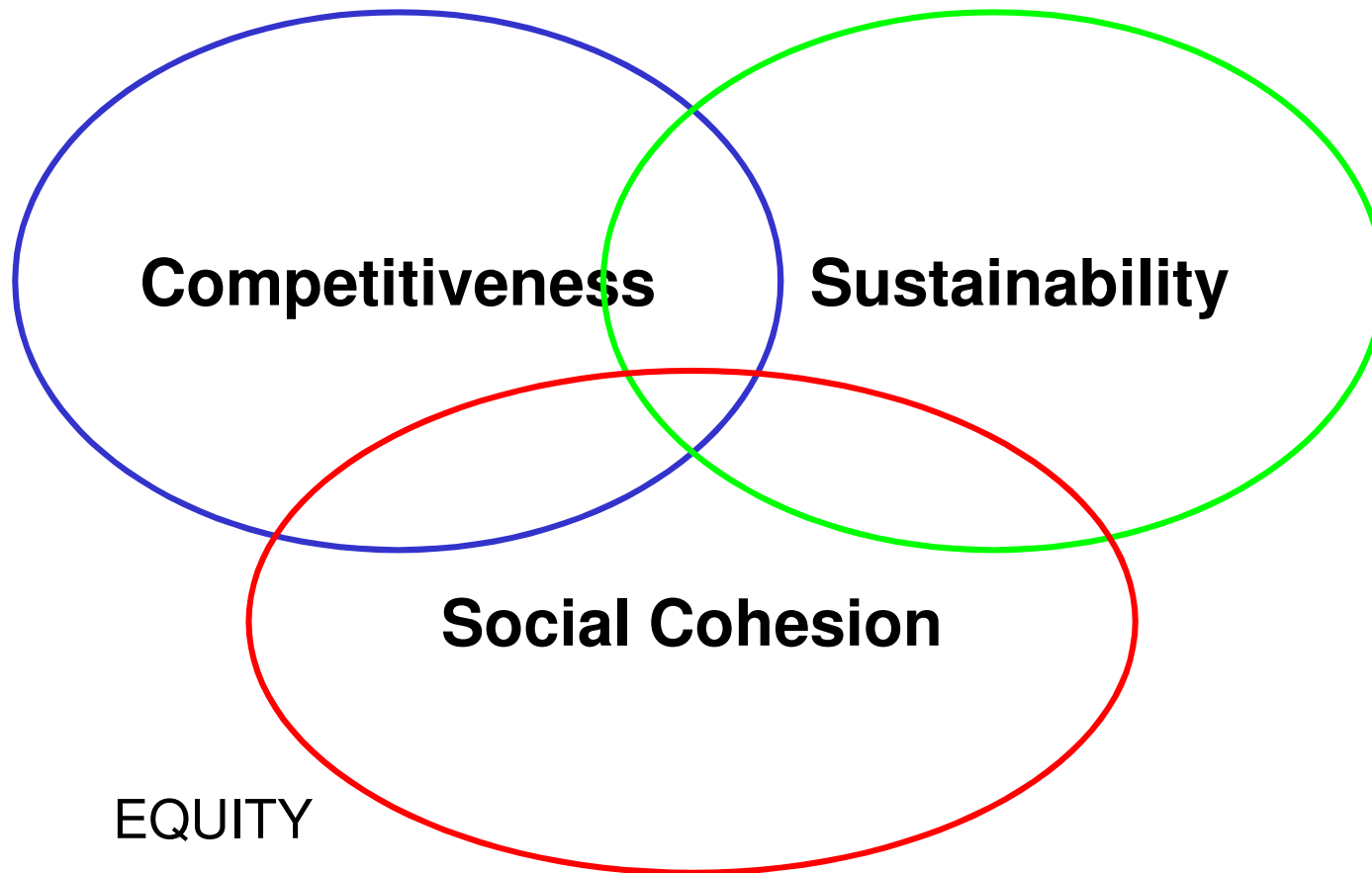
State of the Suburbs

John Fisher, Director
The Local Futures Group
20th July 2007

An E3 model of Sustainable Development

ECONOMY

ENVIRONMENT



Competitiveness

Sustainability

Social Cohesion

EQUITY

local futures



Our analysis

- Economy
 - Scale, productivity, growth, industrial structure, businesses & enterprise, skills & qualifications, labour market
- Society
 - Age, ethnicity, change, households, occupations, prosperity, deprivation, health, crime
- Environment
 - Housing, commercial & industrial property, transport & connectivity, services, amenities, natural environment

Comparators

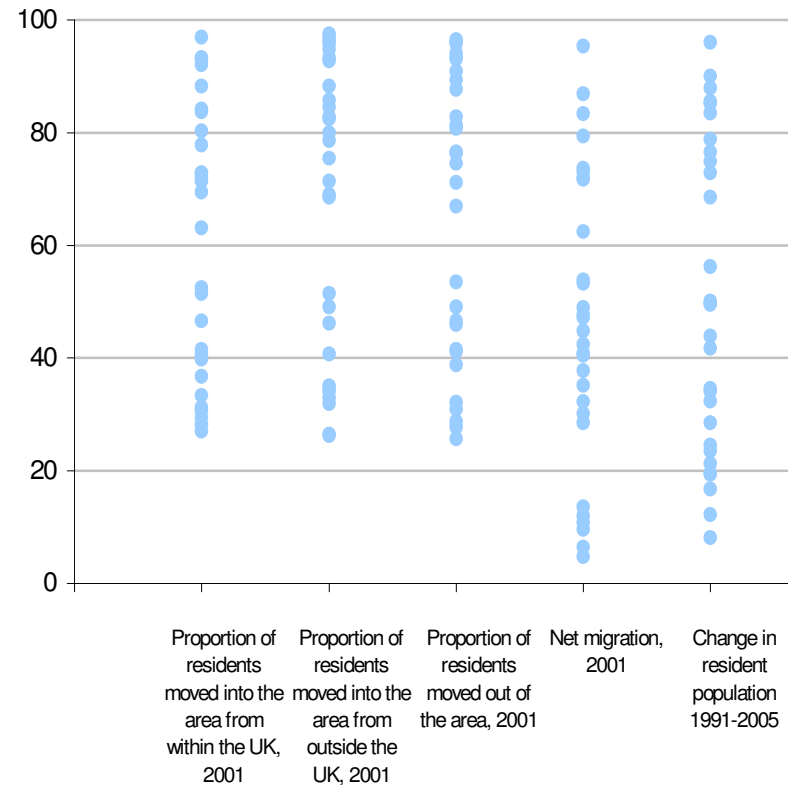
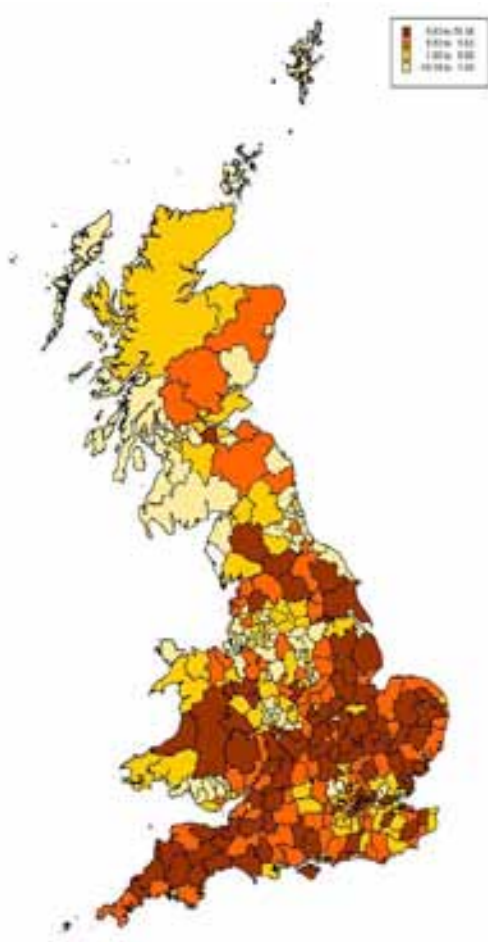
Barnet	Ealing	Redbridge
Bexley	East Hertfordshire	Richmond upon Thames
Brentwood	Epping Forest	Rushcliffe
Bromsgrove	Epsom & Ewell	Solihull
Bromley	Harborough	South Buckinghamshire
Broxtowe	Harrow	Stockport
Bury	Havering	Sutton
Castle Morpeth	Hertsmere	Trafford
Chester le Street	Kingston upon Thames	Vale Royal
Chiltern	Merton	
Croydon		

Report structure

1. Introduction
2. Suburbs as communities
3. Suburbs as places to live
4. Suburbs as economies
5. Conclusions and policy challenges

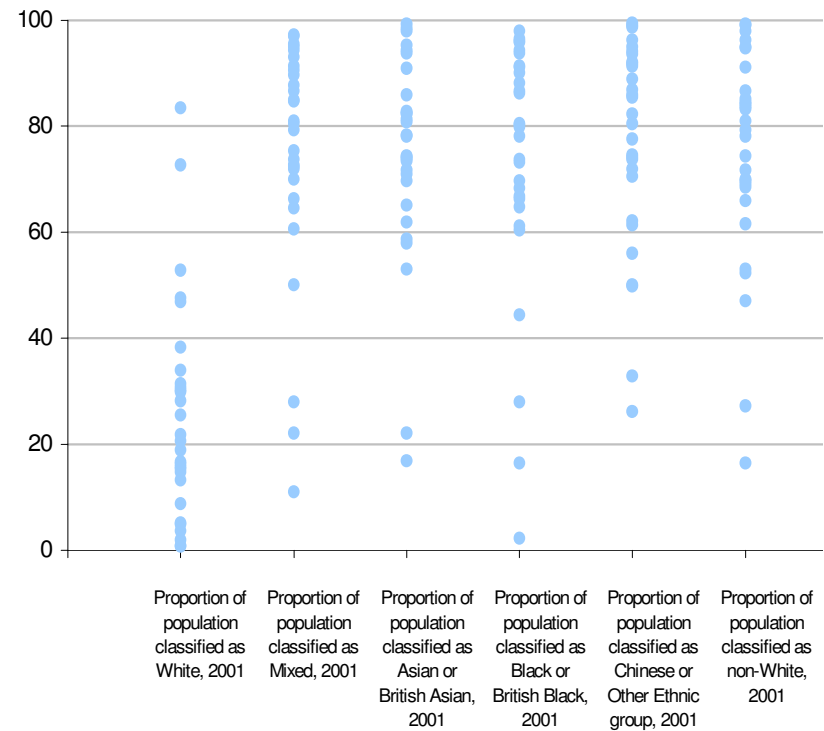
Suburbs as communities

A growing but changing population

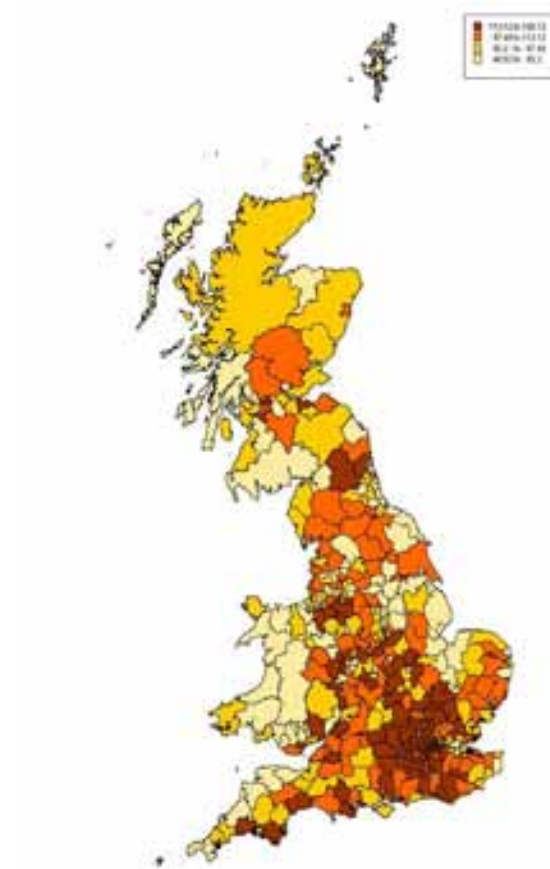
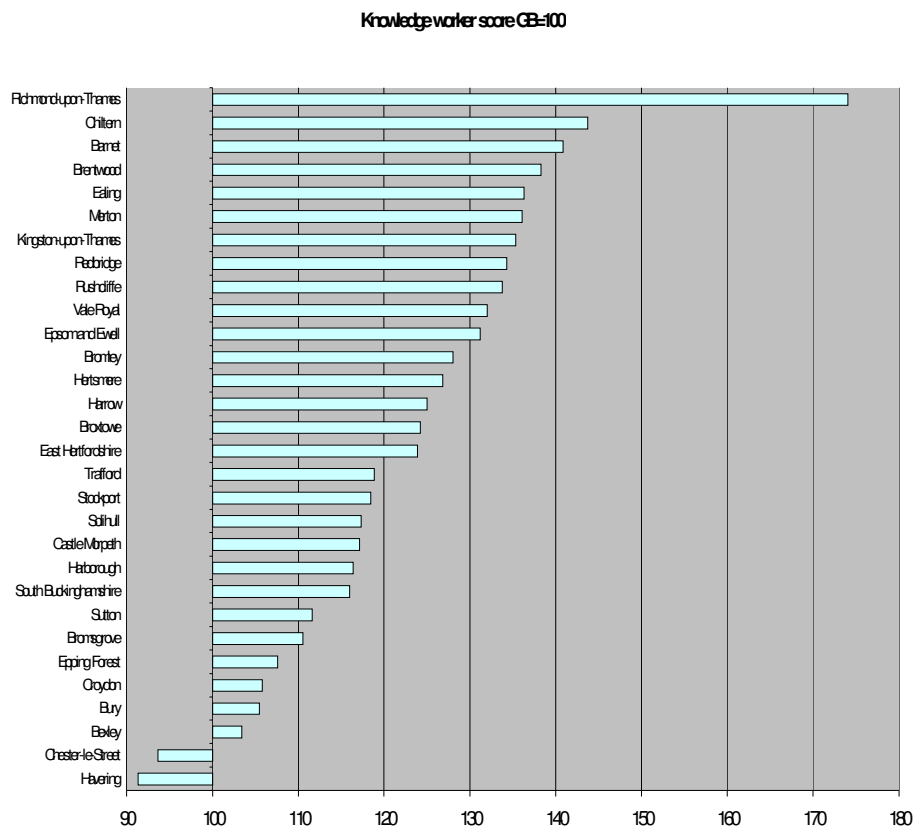


Ethnically diverse

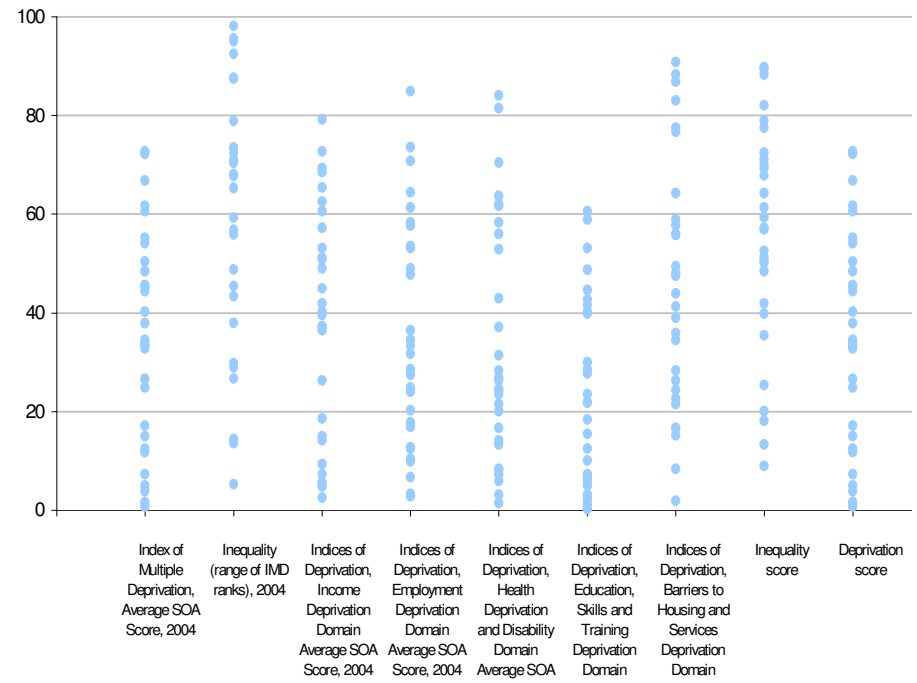
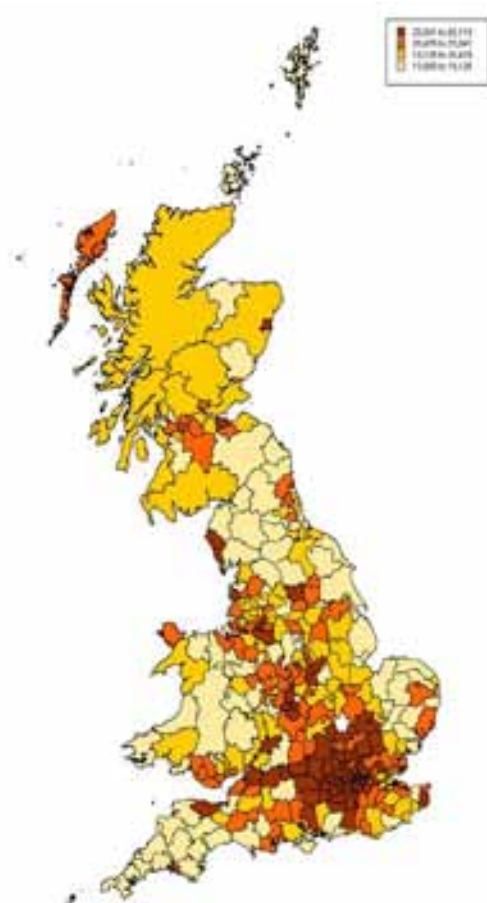
LAD	Proportion of population classified as White, 2001	Proportion of population classified as Mixed, 2001	Proportion of population classified as Asian or British Asian, 2001	Proportion of population classified as Black or British Black, 2001	Proportion of population classified as Chinese or Other Ethnic group, 2001	Proportion of population classified as non-White, 2001	Proportion of population classified as non-White rank, 2001 (out of 408)
Ealing	58.73	3.62	24.54	8.79	4.33	41.27	4
Harrow	58.77	2.82	29.65	6.14	2.62	41.23	5
Redbridge	63.52	2.44	24.99	7.59	1.46	36.48	9
Croydon	70.16	3.72	11.31	13.33	1.48	29.84	16
Barnet	74.03	3.02	12.33	6.00	4.62	25.97	21
Merton	74.97	3.12	11.07	7.78	3.05	25.03	22
Kingston-upon-Thames	84.46	2.28	7.79	1.57	3.90	15.54	37
Sutton	89.20	2.07	4.73	2.56	1.44	10.80	55
Richmond-upon-Thames	90.98	2.20	3.87	0.94	2.01	9.02	61
Epsom and Ewell	91.33	1.78	3.80	0.93	2.15	8.67	64
Bexley	91.39	1.32	3.38	2.86	1.05	8.61	65
Bromley	91.59	1.87	2.55	2.91	1.08	8.41	67
Trafford	91.64	1.52	4.05	1.95	0.83	8.36	69
Hertsmere	92.51	1.55	3.32	1.40	1.21	7.49	78
South Buckinghamshire	93.39	1.23	4.01	0.42	0.95	6.61	85
Bury	93.88	1.09	4.05	0.47	0.51	6.12	90
Solihull	94.59	1.29	2.54	0.95	0.63	5.41	105
Epping Forest	95.10	1.03	2.43	0.82	0.62	4.90	116
Havering	95.17	1.02	1.82	1.40	0.58	4.83	117
Chiltern	95.45	1.04	2.52	0.32	0.67	4.55	123
Broxtowe	95.45	0.88	1.99	0.57	1.11	4.55	124
Stockport	95.68	1.06	2.10	0.42	0.75	4.32	126
Rushcliffe	95.90	1.02	2.13	0.45	0.50	4.10	129
Brentwood	96.43	0.98	1.40	0.54	0.65	3.57	139
East Hertfordshire	97.11	0.91	0.93	0.38	0.66	2.89	157
Bromsgrove	97.85	0.78	0.74	0.34	0.29	2.15	192
Harborough	97.86	0.64	1.04	0.19	0.26	2.14	195
Castle Morpeth	98.12	0.41	0.89	0.12	0.46	1.88	216
Vale Royal	98.77	0.45	0.29	0.09	0.40	1.23	297
Chester-le-Street	99.01	0.29	0.26	0.05	0.39	0.99	341
Suburbs	84.56	1.95	8.14	3.67	1.69	15.44	
Great Britain	91.90	1.18	4.08	2.01	0.83	8.10	



A home for knowledge workers

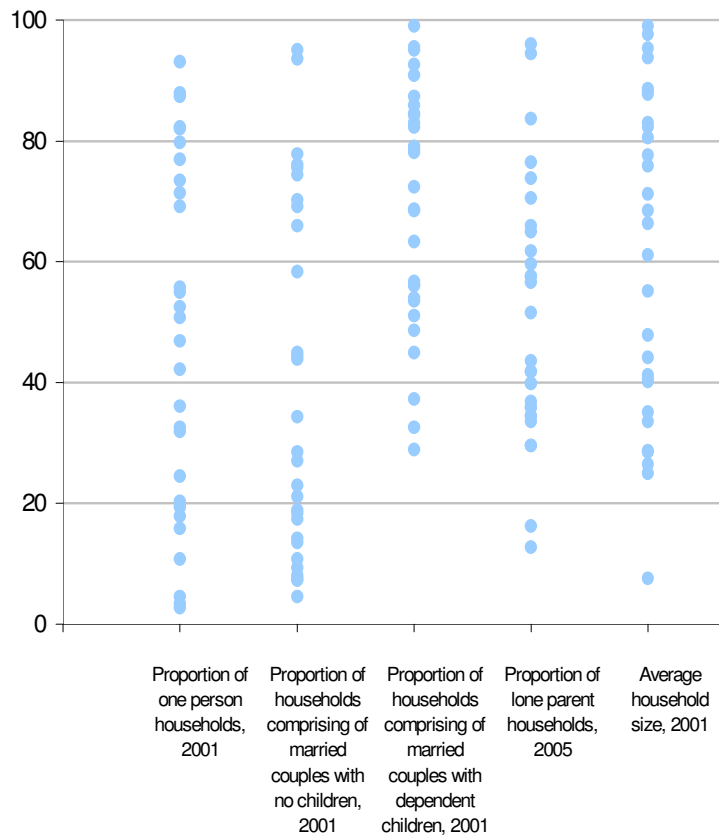
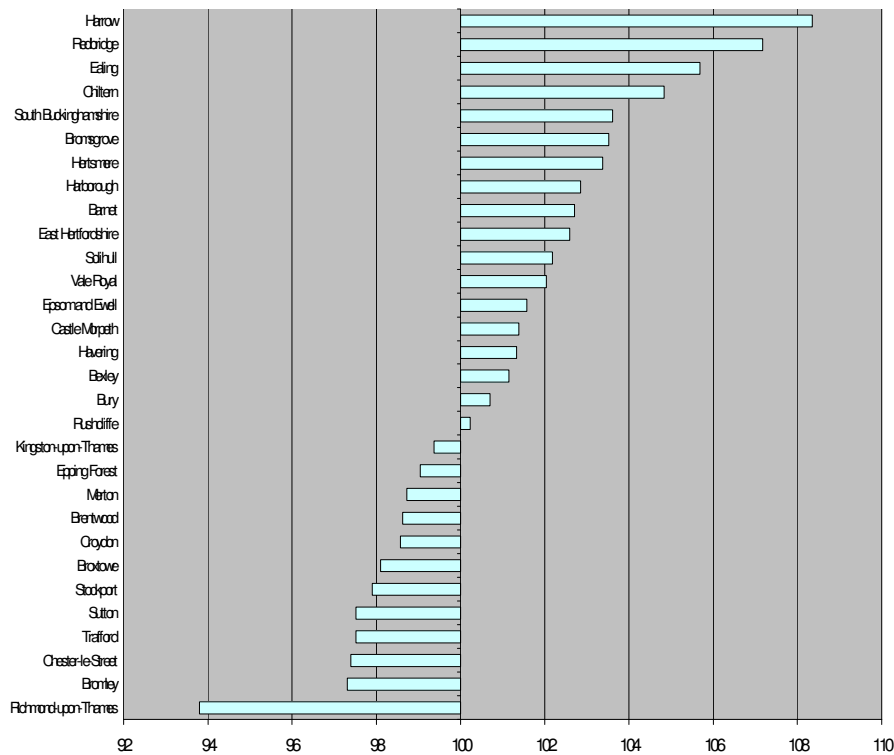


Prosperity yet inequality

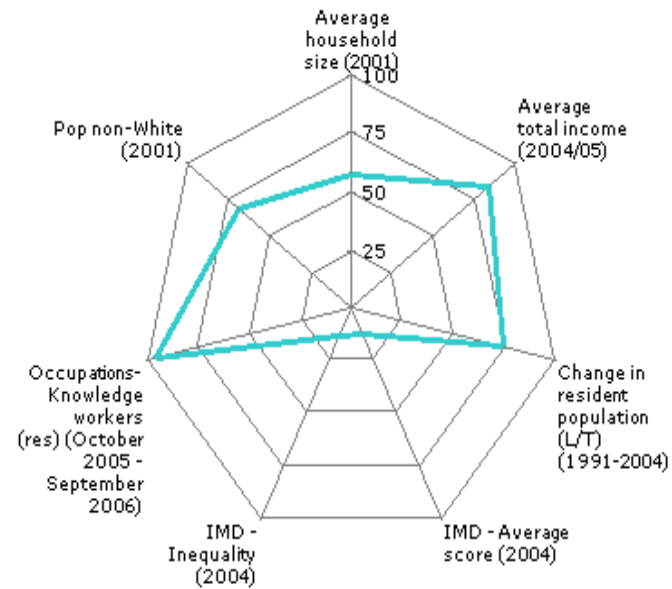
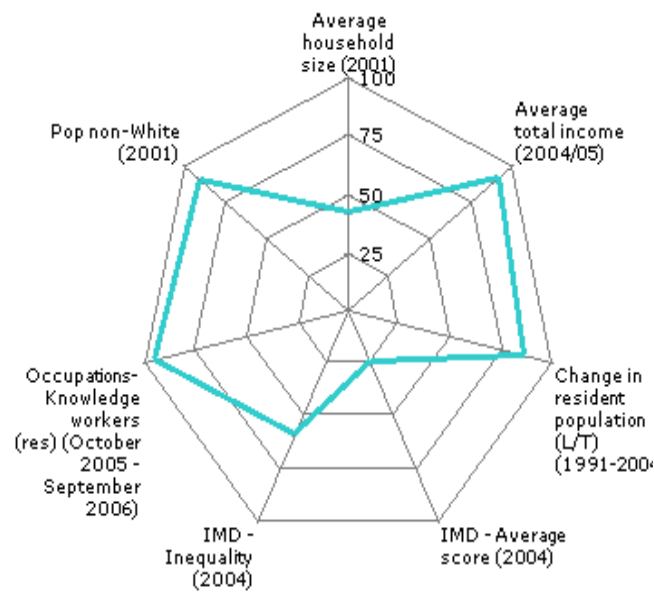


Family friendly

Household size score GB=100



Case Studies



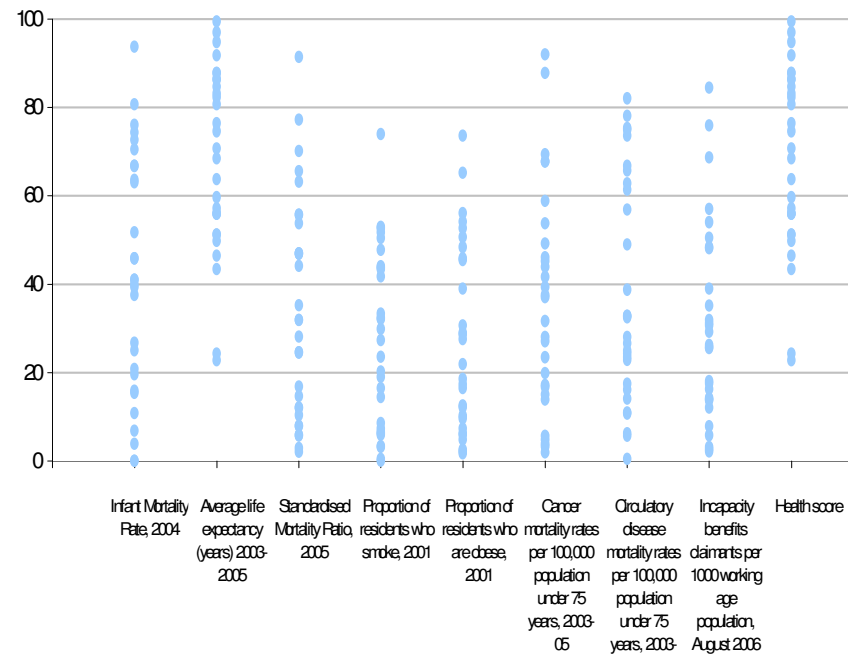
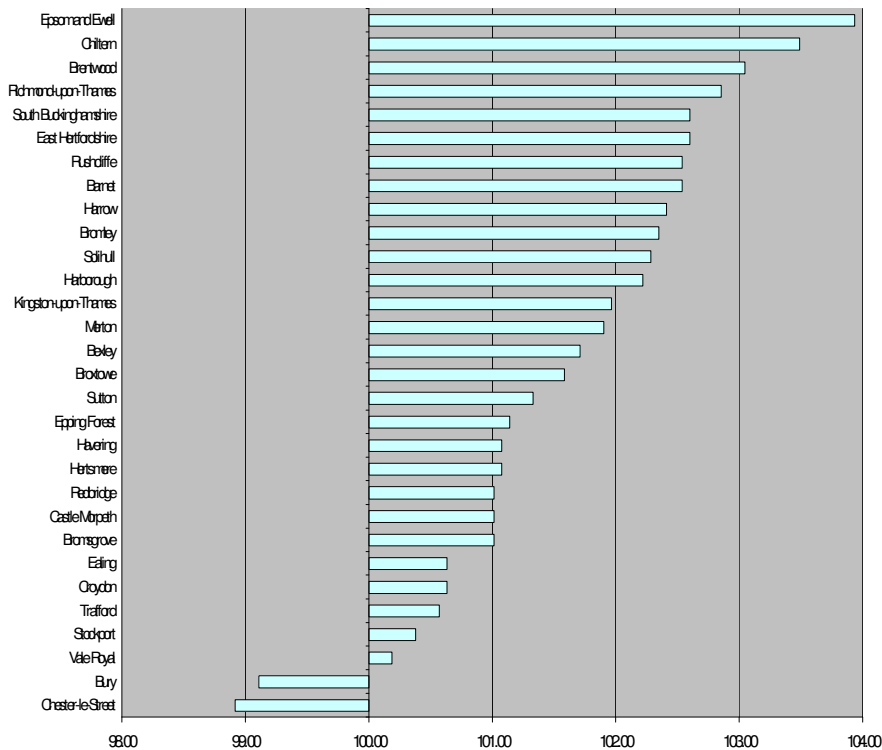
— Kingston upon Thames

— Rushcliffe

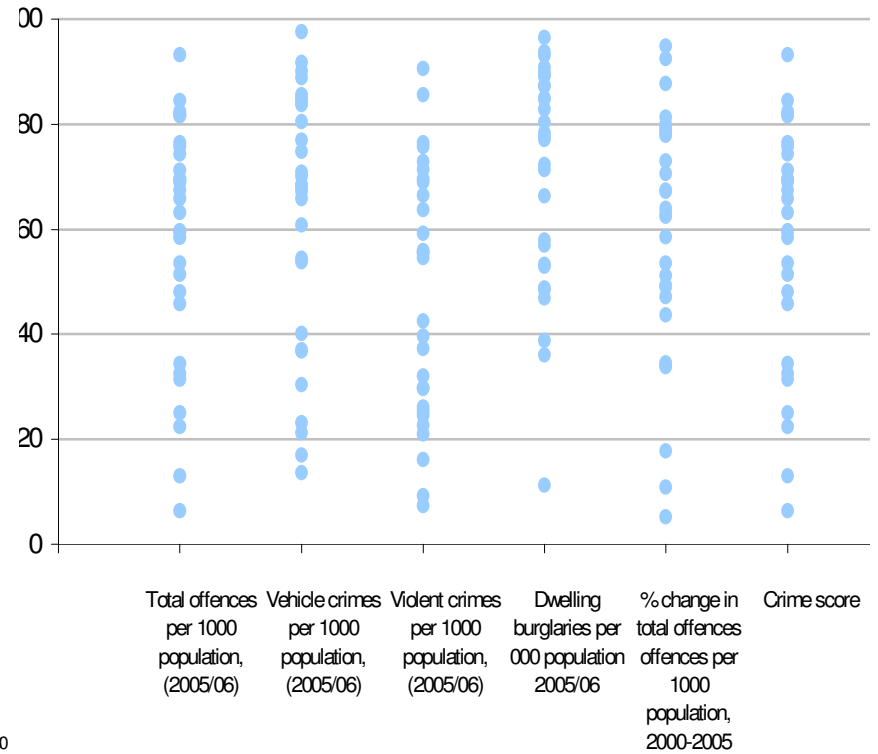
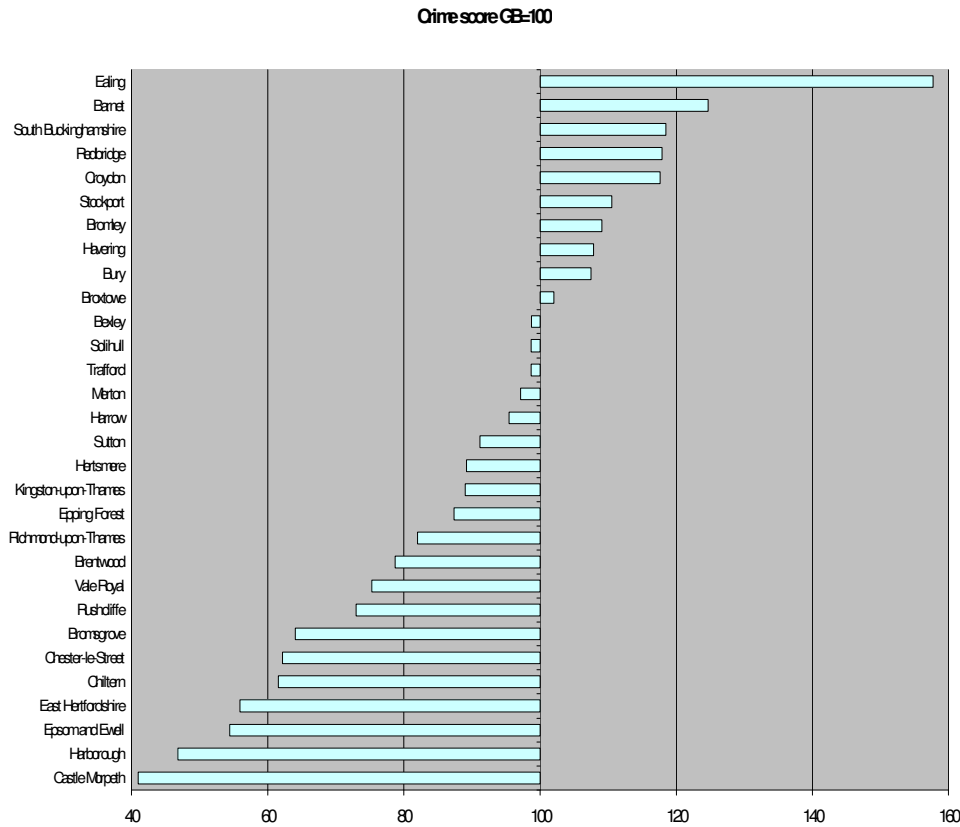
Suburbs as places to live

Healthy lifestyles

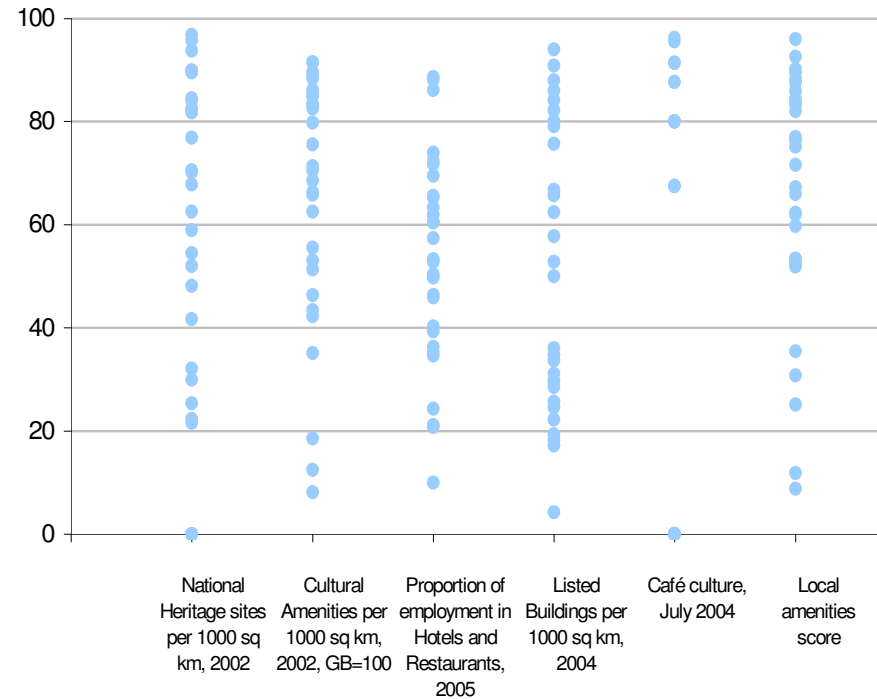
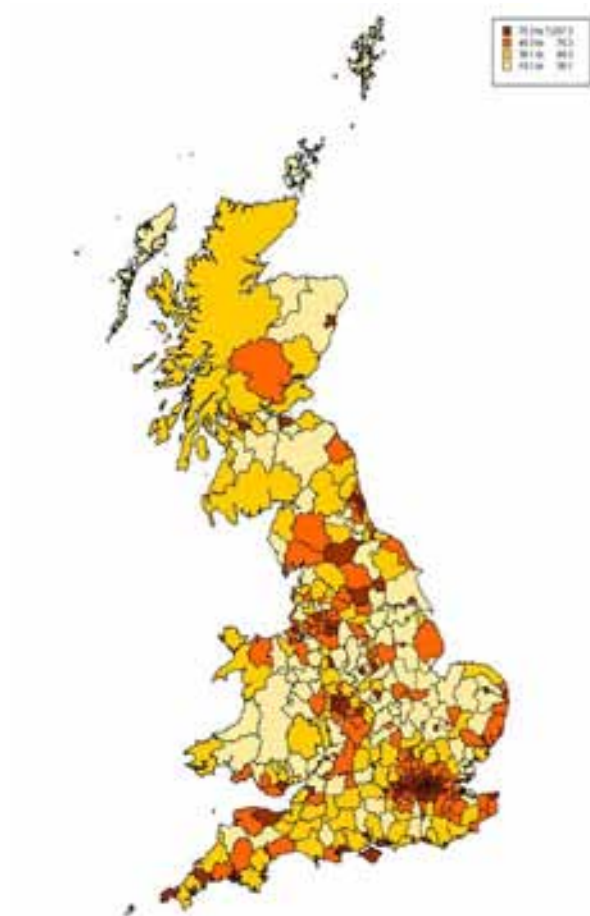
Healthscore GB=100



Relatively safe places to live

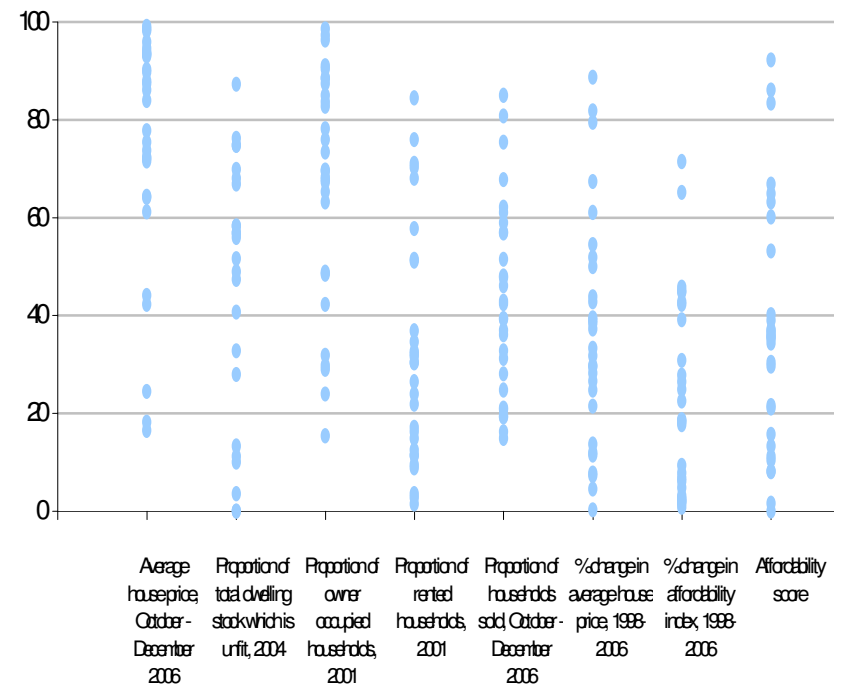
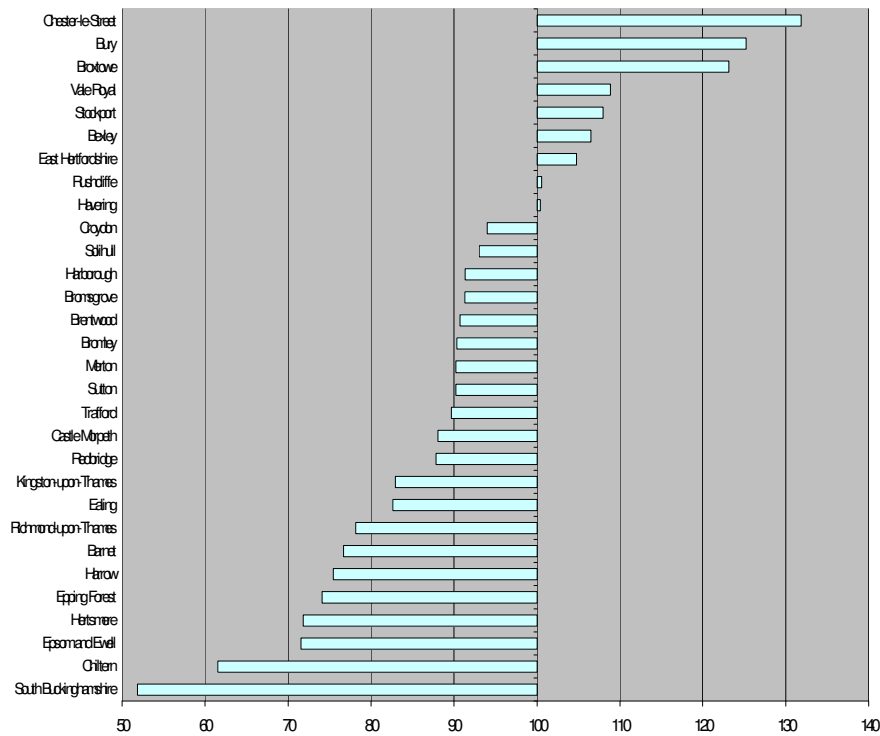


Good services and amenities

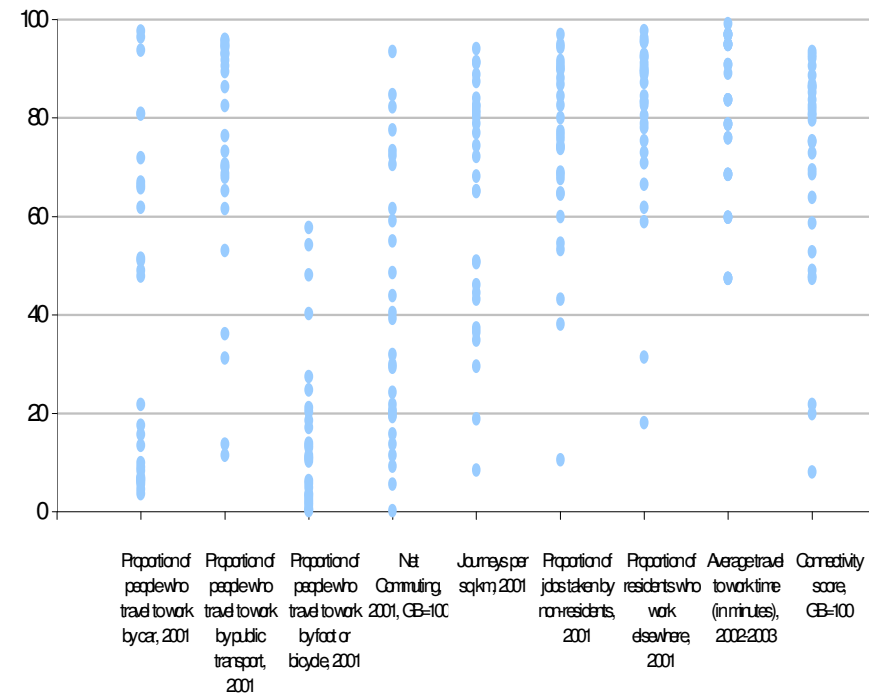
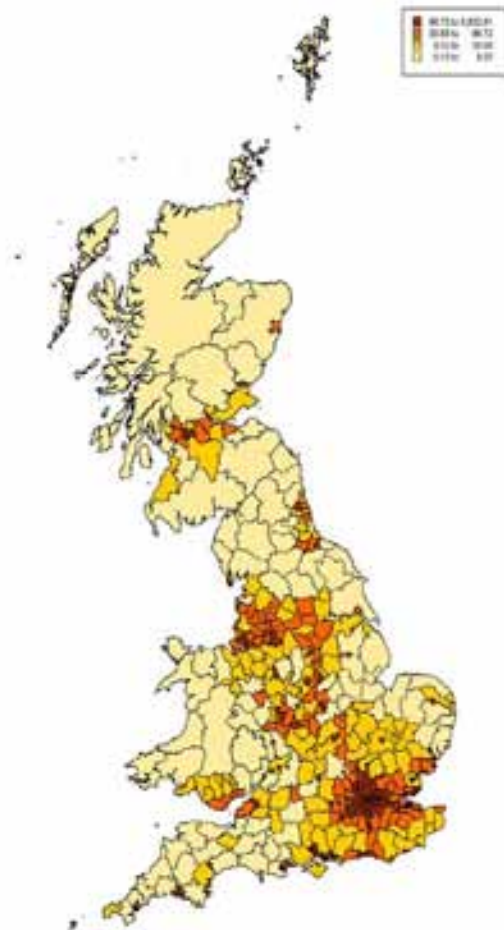


Decent but less affordable housing

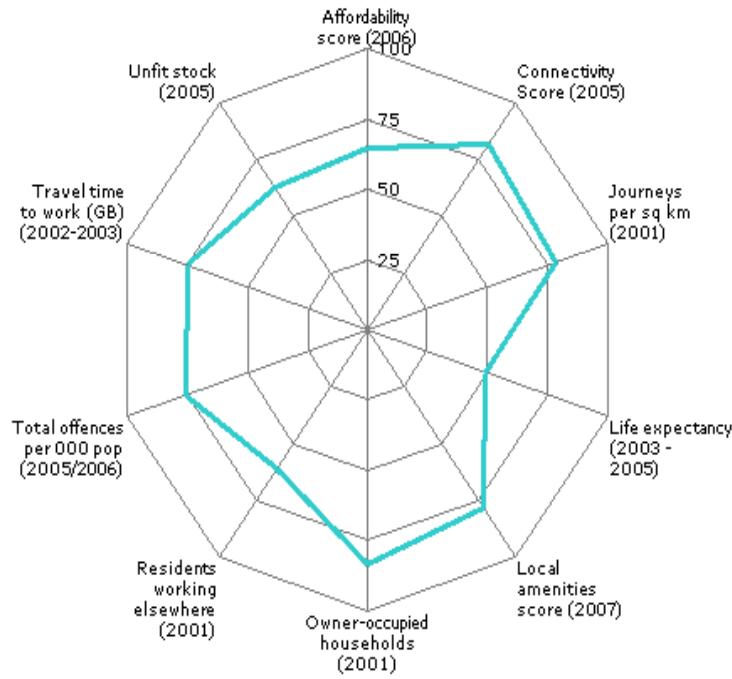
Affordability index GB=100



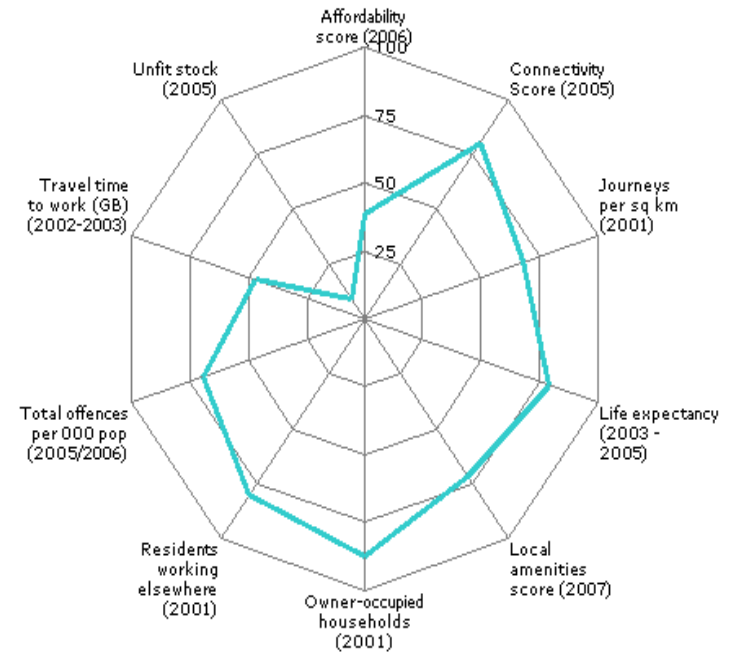
Connected but congested



Case studies



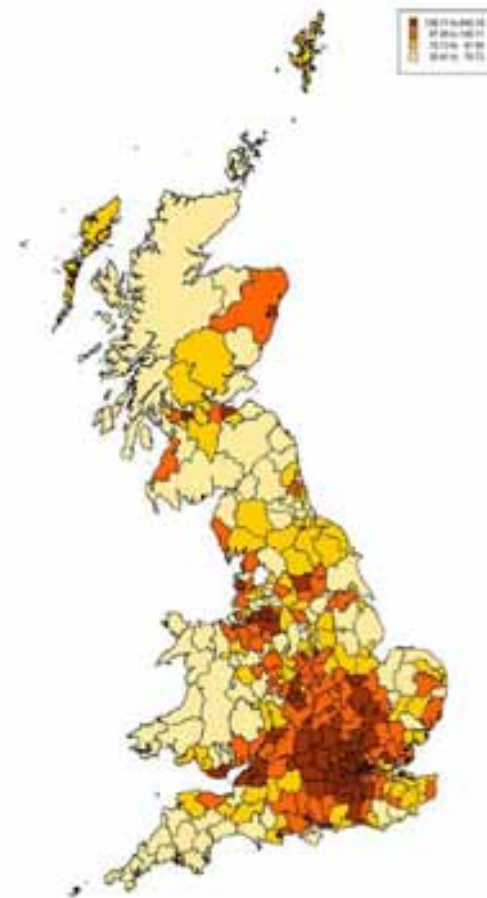
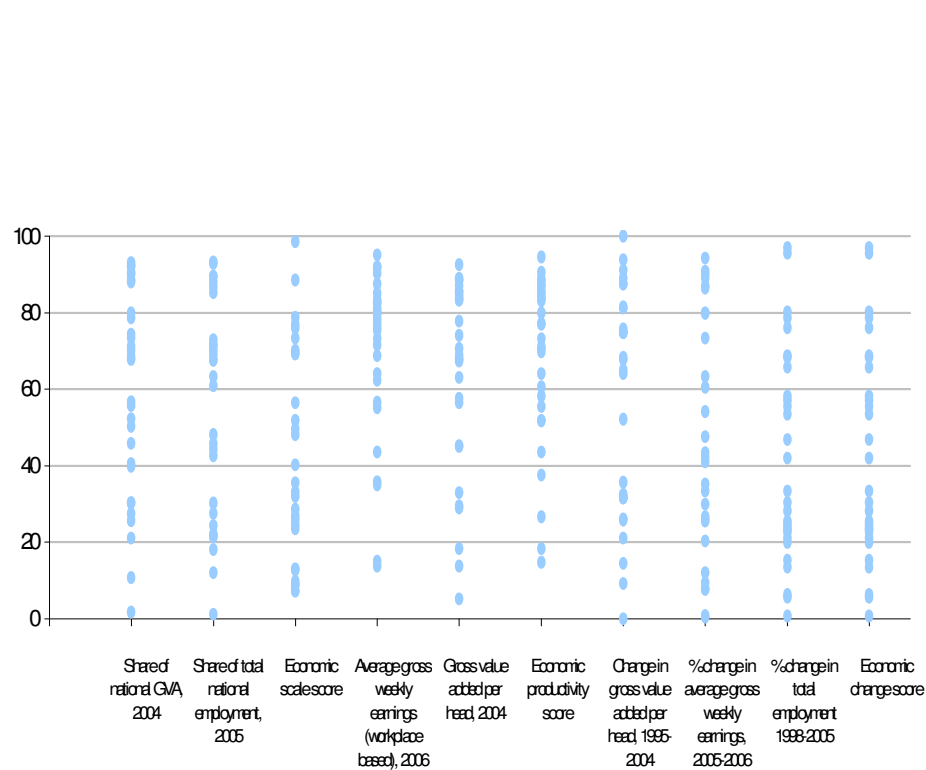
— Stockport



— Solihull

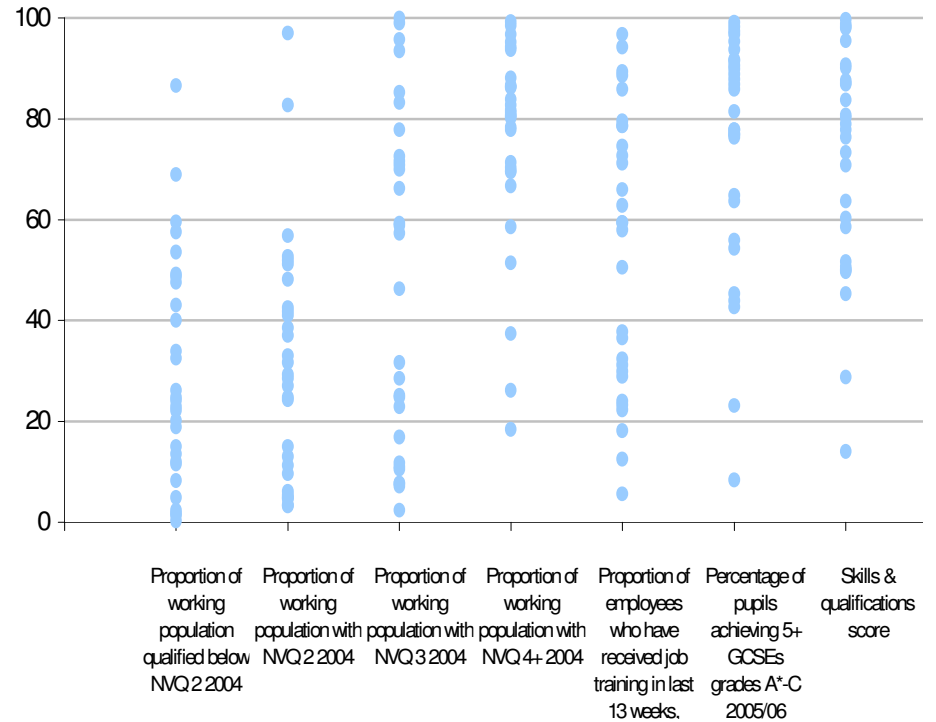
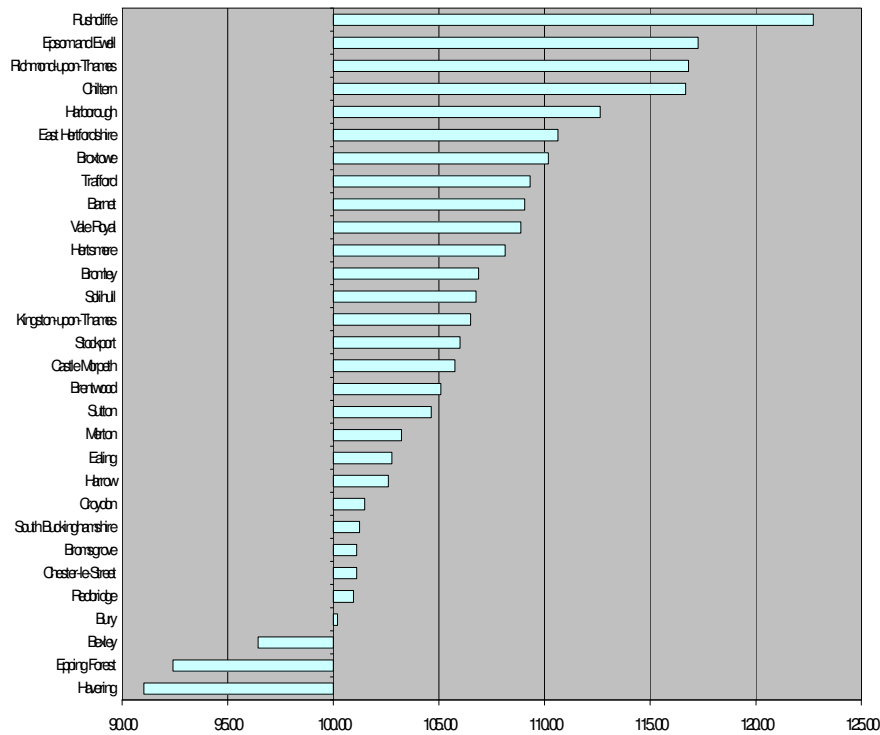
Suburbs as economies

Large and productive economies

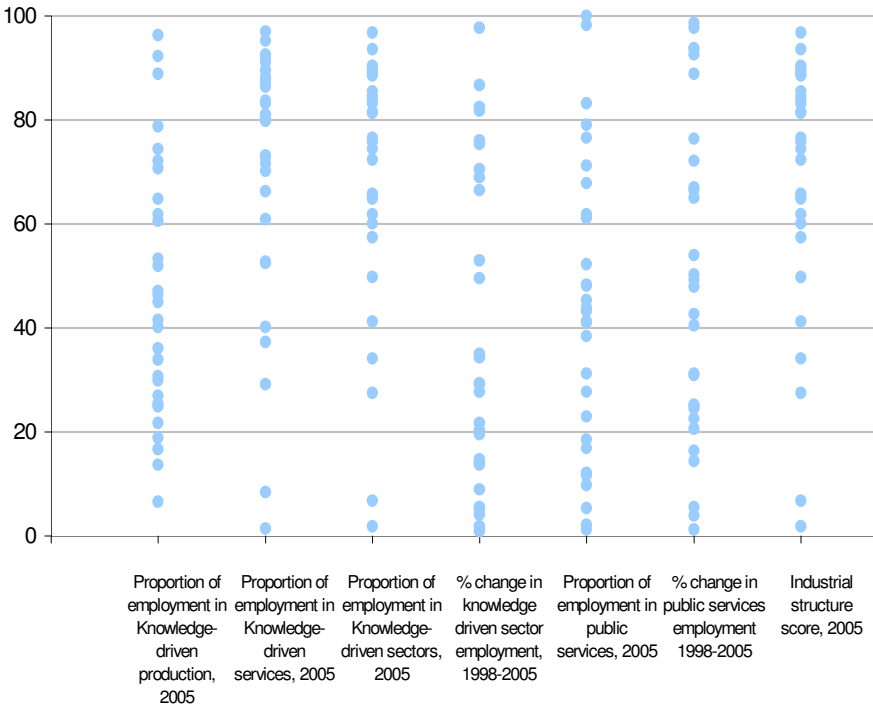
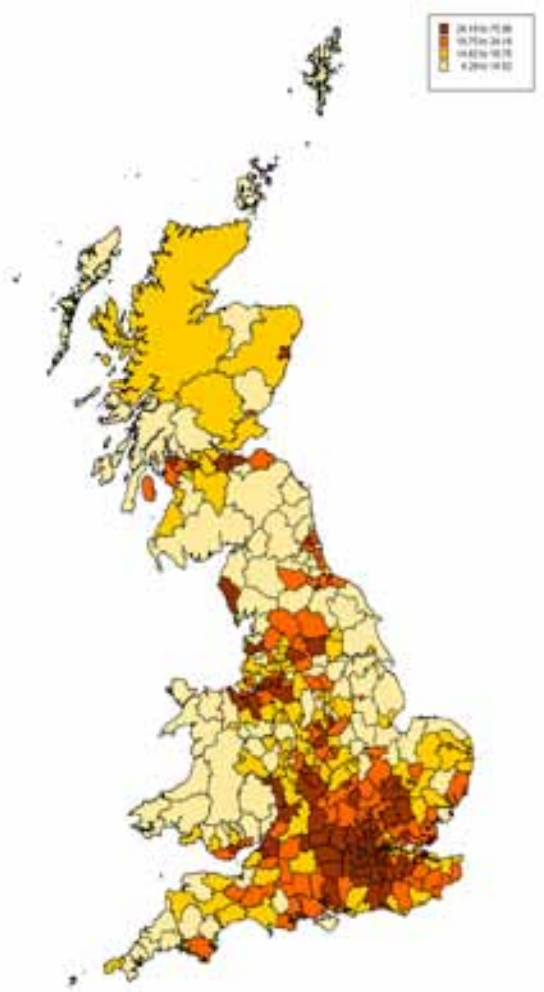


Highly skilled workforces

Skills and qualifications score GB=100

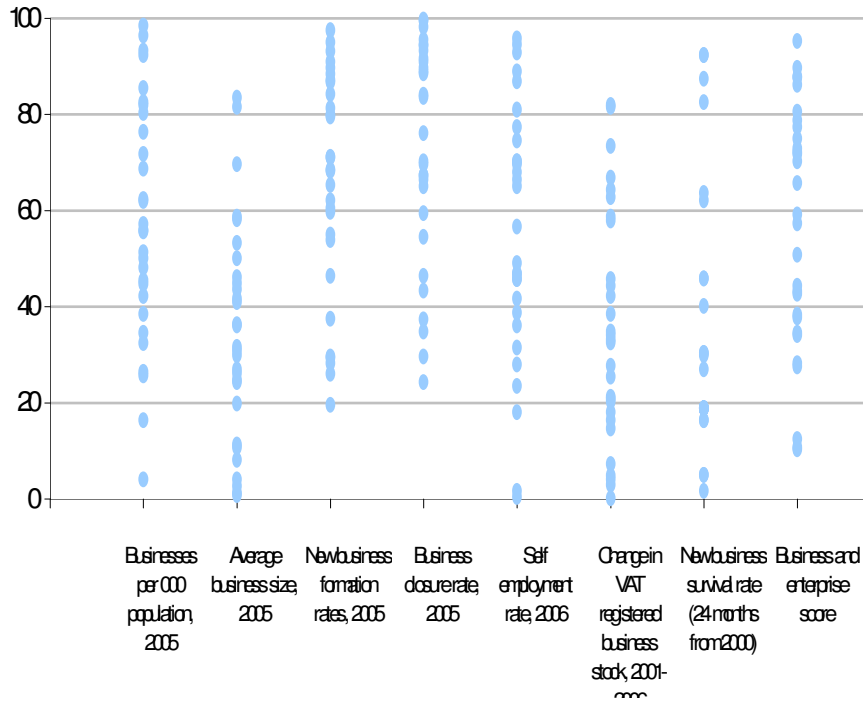
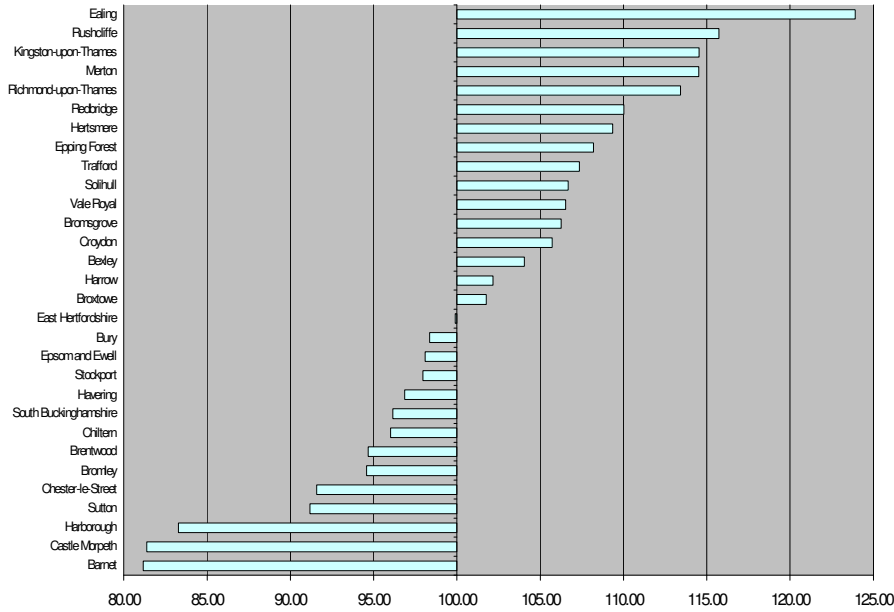


Knowledge intensive businesses

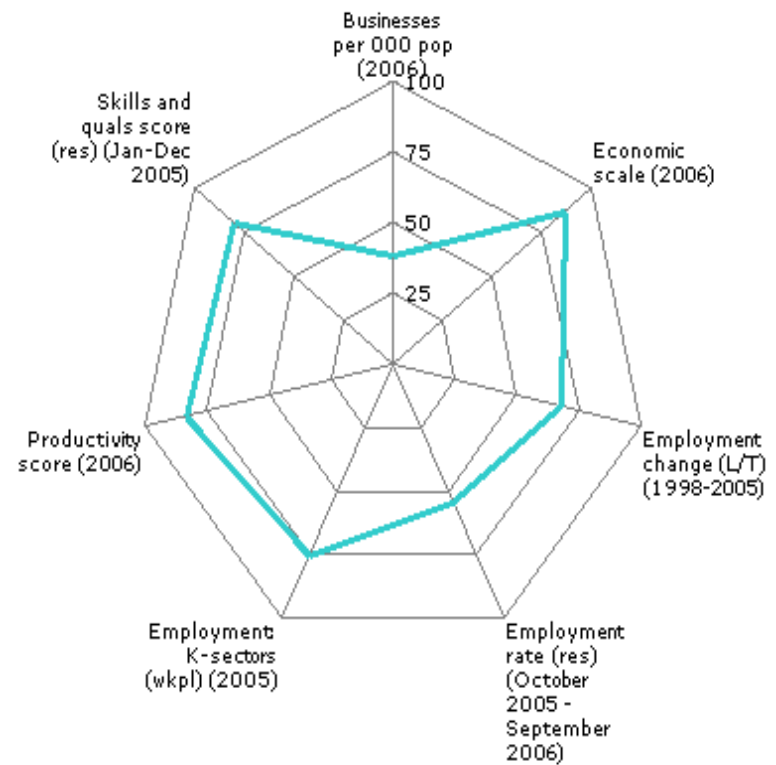
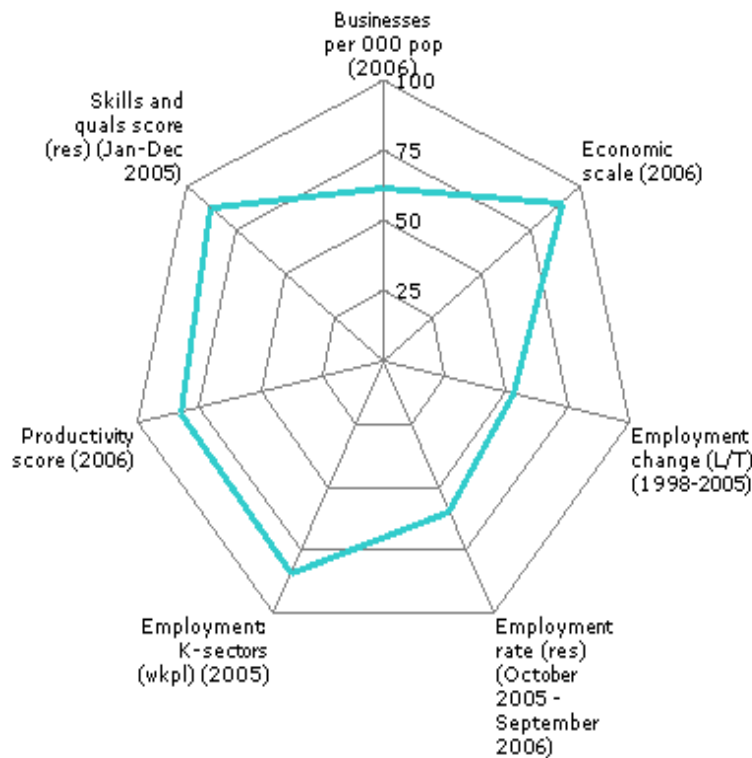


Relatively enterprising

Business enterprise score GB=100



Case studies



— Trafford

ull

Challenges

- Cohesion/diversity
- Transport and congestion
- Infrastructure
- Housing and affordability
- Economy v quality of life
- Suburbs and city regions

Thank you for listening!
www.localfutures.com